

Auction conditions of the State Treasury Bills 09 – Buy Back

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
Name of the bills	State Treasury Bills 09
ISIN	SK6120000097
Auction date	22.10.2012
Settlement date	24.10.2012
Maturity	16.1.2013
Date to maturity	84
Nominal value	1,00 EUR
Type of auction	american auction
Interest calculation type	actual / 360
Payment date	till 24.10.2012 included
Secondary market	The State Treasury Bills are quoted at the main market of Bratislava Stock Exchange

Amount bought back will be set during the auction.

In auction can take part all recognized dealers.

Source: The Debt and Liquidity Management Agency , Radlinskeho 32, 813 19 Bratislava, Slovak Republic

